

## **MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company confirms that at today's Annual General Meeting ("AGM") all resolutions set out in the Notice of the Meeting were duly passed with the exception of Resolution 8, which was lost on a poll and Resolution 9, which was lost on the proxy votes.

Resolution 8 and 9 are routine resolutions. Resolution 8 is an enabling resolution giving the Directors a general power to allot shares in the Company and Resolution 9 is a routine resolution authorising the Directors to disapply the statutory pre-emption rights and issue share capital without first offering the shares to existing shareholders. The Directors, as disclosed in the Annual Financial Report, do not intend to allot shares pursuant to these authorities and therefore there is no consequence to these resolutions not being passed.

### **Resolution 8 – Poll Result**

The following table shows the votes cast in respect of Resolution 8:

<b>Resolution</b>	<b>For</b>	<b>%</b>	<b>Against</b>	<b>%</b>	<b>Total votes cast</b>	<b>Withheld</b>	<b>Proportion of the issued share capital represented by the total votes cast</b>
8 Renewal of Director's authority to allot unissued shares	12,537,427	49.87	12,603,845	50.13	25,141,272	0	69.28%

The result of the poll together with details of the number of proxy votes cast for, against and withheld on each resolution, will shortly be available on the Company's website: [www.mithrasinvestmenttrust.com](http://www.mithrasinvestmenttrust.com) as well as a copy of the presentations given at the meeting.

Copies of all resolutions passed as Special Business at the AGM have been submitted to the UK Listing Authority ("UKLA") and will shortly be available for inspection at the UKLA's Document Viewing Facility, which is situated at:

The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London E14 5HS

Tel: 020 7066 1000

At today's meeting the Board confirmed that they had held a beauty parade of prospective advisers with a view to seeking advice on whether the time is right to realise value proactively.

For further information, please contact:

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12 MAY 2010