

MITHRAS INVESTMENT TRUST PLC

Summary of proxy voting totals and poll result – Annual General Meeting held on Wednesday, 12 May 2010

Proxy votes cast for Resolutions 1 to 7 and 9 to 10

Resolution	For		Against		Withheld	Total
	Votes cast	Percentage %	Votes cast	Percentage %	Votes cast	Votes cast
1. Annual Financial Report	10,884,067	100.00	0	0.00	12,583,845	10,884,067
2. Directors' Remuneration Report	10,878,655	99.95	5,112	0.05	12,584,145	10,883,767
3. Final Dividend	10,884,067	100.00	0	0.00	12,583,845	10,884,067
4. Re-election of Mr Wooderson	10,884,067	100.00	0	0.00	12,583,845	10,884,067
5. Re-election of Mr French	10,870,868	99.88	13,199	0.12	12,583,845	10,884,067
6. Re-appointment of PricewaterhouseCoopers LLP	10,865,905	99.83	18,162	0.17	12,583,845	10,884,067
7. Auditors' Remuneration	10,883,955	100.00	112	0.00	12,583,845	10,884,067
9. Waiver of statutory pre-emption rights	10,850,568	46.24	12,617,344	53.76	0	23,467,912
10. Articles of Association	10,875,868	99.92	8,199	0.08	12,583,845	10,884,067

Issued share capital = 36,287,312 Ordinary shares
 % of issued share capital voted = 64.67 %

Poll Result on resolution 8

Resolution	For		Against		Withheld	Total
	Votes cast	Percentage %	Votes cast	Percentage %	Votes cast	Votes cast
8. Renewal of Director's authority to allot unissued shares	12,537,427	49.87	12,603,845	50.13	0	25,141,272

Issued share capital = 36,287,312 Ordinary shares
% of issued share capital voted = 69.28 %