

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company confirms that at today's General Meeting ("GM") the resolution set out in the Notice of the Meeting contained in the Circular was duly passed.

A copy of the resolution passed as Special Business at the GM has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.hemscott.com/nsm.do.

Details of the number of proxy votes cast for, against and withheld on the resolution, will shortly be available on the Company's website: www.mithrasinvestmenttrust.com.

For further information, please contact:

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12 SEPTEMBER 2018