

Mithras Investment Trust plc (“the Company”)

Circular regarding Members’ Voluntary Liquidation

The Company has today published a circular (the “Circular”) to Shareholders setting out proposals for a voluntary liquidation of the Company.

Expected Timetable:

	2018
Date from which it is advised that dealings in Ordinary Shares should only be for cash settlement and immediate delivery of documents of title	Close of business on Friday, 7 September
Latest time and date for receipt of Forms of Proxy from Shareholders for use at the General Meeting	9.00 a.m. on Monday, 10 September
Latest time for delivery to Registrars of documents of title relating to dealings in Ordinary Shares subject to cash settlement	5.00 p.m. on Tuesday, 11 September
Close of the Register and Record Date for participation in the Members’ Voluntary Liquidation	6.00 p.m. on Tuesday, 11 September
Suspension of Ordinary Shares from trading on the London Stock Exchange and suspension of listing on the Official List of the UKLA	7.30 a.m. on Wednesday, 12 September
General Meeting to approve the Members’ Voluntary Liquidation and, if approved, the appointment of the Liquidators	9.00 a.m. on Wednesday, 12 September
Cancellation of the listing of the Ordinary Shares on the Official List and cancellation of admission to trading of the Ordinary Shares on the Main Market	8.00 a.m. on Thursday, 13 September
Expected initial liquidation distribution date *	Friday, 28 September
<i>* Actual date to be determined by the Liquidators</i>	

Terms used and not defined in this announcement bear the meaning given to them in the Circular dated 16 August 2018.

A copy of the Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM

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