

MITHRAS INVESTMENT TRUST PLC

Summary of Final Proxy Voting Totals – General Meeting held on Wednesday, 26 April 2017

Proxy votes cast for Resolution 1

Resolution	For		Against		Withheld	Total*
	Votes cast	Percentage %	Votes cast	Percentage %	Votes cast	Votes cast
1. Sixth Tender Offer	8,109,918	100%	0	0.00%	0	8,109,918

Issued share capital = 14,228,143 Ordinary shares
% of issued share capital voted = 57.00%

* Total does not reflect withheld votes.