

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified on 9 May 2016 of the following changes to Directors' shareholdings as a result of the Fifth Tender Offer of the Company which completed on 29 April 2016:

The number of shares held by Mr William Maltby, a non-executive Director of the Company, reduced to 47,054 Ordinary 2p shares, of which 9,804 Ordinary 2p shares are non-beneficial registered in the name of Maltby Associates Limited. This aggregate holding represents 0.33% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

09 MAY 2016