

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on 3 May 2016 of the following changes to Directors' shareholdings as a result of the Fifth Tender Offer of the Company which completed on 29 April 2016:

The number of shares held by Mr David Shearer, a non-executive Director of the Company, reduced to 9,805 Ordinary 2p shares which are registered in the name of HSDL Nominees Limited. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

04 MAY 2016