

MITHRAS INVESTMENT TRUST PLC

Summary of Final Proxy Voting Totals – General Meeting held on Wednesday, 27 April 2016

Proxy votes cast for Resolution 1

Resolution	For		Against		Withheld	Total*
	Votes cast	Percentage %	Votes cast	Percentage %	Votes cast	Votes cast
1. Fifth Tender Offer	13,598,666	100%	0	0.00%	0	13,598,666

Issued share capital = 19,490,606 Ordinary shares
% of issued share capital voted = 69.77%

* Total does not reflect withheld votes.