

23 July 2015

**MITHRAS INVESTMENT TRUST PLC (the “Company”)**

**Transfer of LGAS interest in Mithras Capital Fund LP**

The Company announces that it has been informed by Legal & General Assurance Society (“LGAS”) that, following an auction process organised on behalf of LGAS, it has sold its £55 million commitment in Mithras Capital Fund LP (“MCF”) to Pomona Capital VIII, LP.

- Pomona Capital is a global private equity firm which specialises in secondary investing, having raised over \$8 billion in capital commitments across its sponsored-funds since its inception in 1994.

Sebastien Bowen, Principal of Pomona Capital, said: “We have been following MCF for several years, having been in regular dialogue with the Investment Manager, Bernie Boylan. We are delighted to be able to acquire LGAS’ interest in MCF and look forward to working together with the Company and the Investment Manager”.

The sale of LGAS’ commitment in MCF to Pomona Capital VIII, L.P. has no direct impact on the Company. LGAS remains the Company’s largest shareholder and continues to support the current realisation strategy being followed by the Company.

For further information contact:

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