

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified on 15 June 2015 of the following changes to Directors' shareholdings as a result of the Fourth Tender Offer of the Company which completed on 12 June 2015:

The number of shares held by Miss Miriam Greenwood, a non-executive Director of the Company, reduced to 13,032 Ordinary 2p shares which are registered in the name of Platform Securities LLP. This aggregate holding represents 0.07% of the Company's issued share capital.

The number of shares held by Mr John Mackie, a non-executive Director of the Company, reduced to 13,430 Ordinary 2p shares which are registered in the name of Rock Nominees Limited. This aggregate holding represents 0.07% of the Company's issued share capital.

The number of shares held by Mr David Shearer, a non-executive Director of the Company, reduced to 13,430 Ordinary 2p shares which are registered in the name of HSDL Nominees Limited. This aggregate holding represents 0.07% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

15 JUNE 2015