

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company confirms that at today's General Meeting ("GM") the resolution to approve the Fourth Tender Offer as set out in the Circular dated 19 May 2015 was duly passed.

A copy of the resolution passed as Special Business at the GM has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

Details of the number of proxy votes cast for, against and withheld on the resolution, will shortly be available on the Company's website: [www.mithrasinvestmenttrust.com](http://www.mithrasinvestmenttrust.com).

For further information, please contact:

Nariman Ghandhi  
Company Secretary  
BNP Paribas Secretarial Services Limited  
Tel: 020 7410 5971

11 JUNE 2015