

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on 16 December 2014 of the following change to Directors' shareholdings as a result of the Third Tender Offer of the Company which completed on 15 December 2014:

The number of shares held by Mr John Mackie, a non-executive Director of the Company, reduced to 16,083 Ordinary 2p shares which are registered in the name of Rock Nominees Limited. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

16 DECEMBER 2014