

## **MITHRAS INVESTMENT TRUST PLC (the "Company")**

### **Third Tender Offer**

At a General Meeting of the Company held today, the special resolution authorising the Company to buy back up to 4,281,676 Shares in connection with its Third Tender Offer was passed.

A total of 23,837,986 Shares were validly tendered under the Third Tender Offer. As a result, the Basic Entitlement of all Shareholders, who validly tendered their Shares, will be accepted in full and excess tenders will be satisfied to the extent of approximately 0.58877328267 per cent. of the excess shares tendered.

4,281,676 Shares will be repurchased by the Company under the Third Tender Offer and cancelled. This equates to 15.5% of the Company's Shares in issue at close of business on Wednesday, 10 December 2014 resulting in a total cost to the Company of approximately £6.7 million. Following the Third Tender Offer, the Company will have 23,342,043 Shares in issue.

It is expected that cheques will be despatched and CREST payments made by Friday, 19 December 2014 to those Shareholders who validly tendered their Shares.

Terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the Circular dated 5 November 2014.

A copy of this resolution has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

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