

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company confirms that at today's General Meeting ("GM") the resolution to approve the Third Tender Offer as set out in the Circular dated 5 November 2014 was duly passed.

A copy of the resolution passed as Special Business at the GM has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.hemscott.com/nsm.do.

Details of the number of proxy votes cast for, against and withheld on the resolution, will shortly be available on the Company's website: www.mithrasinvestmenttrust.com.

For further information, please contact:

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12 DECEMBER 2014