

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on 7 January 2014 of the following change to Directors' shareholdings as a result of the Second Tender Offer of the Company which completed on 16 December 2013:

The number of shares held by Miss Miriam Greenwood, a non-executive Director of the Company, reduced to 18,669 Ordinary 2p shares which are registered in the name of Platform Securities LLP. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

7 JANUARY 2014