

MITHRAS INVESTMENT TRUST PLC (the “Company”)

Voting Rights and Capital

In accordance with the FCA's Disclosure and Transparency Rule 5.6.1R the Company would like to notify the market of the following:

As at 31 December 2013, the Company's share capital consists of 27,623,719 Ordinary shares of 2p each, each Ordinary share carrying the right to one vote at general meetings.

The above figure (27,623,719) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Susan Gledhill
For and on behalf of
BNP Paribas Secretarial Services Limited
Company Secretary

Telephone: 0207 410 5971

31 DECEMBER 2013