

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified on 23 December 2013 of the following change to Directors' shareholdings as a result of the Second Tender Offer of the Company which completed on 16 December 2013:

The number of shares held by Mr William Maltby, a non-executive Director of the Company, reduced to 91,351 Ordinary 2p shares, of which 19,032 Ordinary 2p shares are non-beneficial registered in the name of Maltby Associates Limited. This aggregate holding represents 0.33% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

23 DECEMBER 2013