

## **MITHRAS INVESTMENT TRUST PLC (the "Company")**

### **Second Tender Offer**

At a General Meeting of the Company held today, the special resolution authorising the Company to buy back up to 3,946,245 Shares in connection with its Second Tender Offer was passed.

A total of 27,488,128 Shares were validly tendered under the Second Tender Offer. As a result, the Basic Entitlement of all Shareholders, who validly tendered their Shares, will be accepted in full and excess tenders will be satisfied to the extent of approximately 1.33142810 per cent. of the excess shares tendered.

3,946,243 Shares will be repurchased by the Company under the Second Tender Offer and cancelled. This equates to 12.5% of the Company's Shares in issue at close of business on Monday, 9 December 2013 resulting in a total cost to the Company of approximately £6.1 million. Following the Second Tender Offer, the Company will have 27,623,719 Shares in issue.

It is expected that cheques will be despatched and CREST payments made by Friday, 20 December 2013 to those Shareholders who validly tendered their Shares.

Terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the Circular dated 6 November 2013.

A copy of this resolution has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

For further information, please contact:

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