

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified today of the following changes to Directors' shareholdings as a result of the Initial Tender Offer of the Company which completed on 26 June 2013:

The number of shares held by Mr Fabian French, a non-executive Director of the Company, reduced to 28,275 Ordinary 2p shares which are registered in the name of Frank Nominees Limited. This aggregate holding represents 0.09% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

4 JULY 2013