

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on 28 June 2013 of the following change to Directors' shareholdings as a result of the Initial Tender Offer of the Company which completed on 26 June 2013:

The number of shares held by Mr William Maltby, a non-executive Director of the Company, reduced to 104,400 Ordinary 2p shares, of which 21,750 Ordinary 2p shares are non-beneficial registered in the name of Maltby Associates Limited. This aggregate holding represents 0.33% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

28 JUNE 2013