

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on 26 June 2013 of the following changes to Directors' shareholdings as a result of the Initial Tender Offer of the Company which completed on 26 June 2013:

The number of shares held by Mr David Shearer, a non-executive Director of the Company, reduced to 21,750 Ordinary 2p shares which are registered in the name of HDSL Nominees Limited. This aggregate holding represents 0.07% of the Company's issued share capital.

The number of shares held by Ms Miriam Greenwood, a non-executive Director of the Company, reduced to 21,750 Ordinary 2p shares which are registered in the name of TD Wealth Institutional. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

27 JUNE 2013