

## **MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company confirms that at today's Annual General Meeting ("AGM") all resolutions set out in the Notice of the Meeting were duly passed.

A copy of all resolutions passed as Special Business at the AGM has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

Details of the number of proxy votes cast for, against and withheld on each resolution, will shortly be available on the Company's website: [www.mithrasinvestmenttrust.com](http://www.mithrasinvestmenttrust.com) as well as a copy of the presentation given at the meeting.

In addition, at today's Meeting, the following information, which has not previously been disclosed, was made available within the Investment Manager's presentation:

	<b>As at 31 March 2013</b>
Mithras Investment Trust plc cash balance	<b>£12.1m</b>
<i><u>Mithras Capital Fund position</u></i>	
Cash invested	<b>£47.2m*</b>
Maximum outstanding commitment	<b>£7.8m*</b>
Sensitised outstanding commitment	<b>£6.5m*</b>
Mithras Investment Trust plc surplus cash	<b>£5.6m</b>

*\* Proforma as at 30 April 2013*

Lastly, the Board announced its intention to reduce the number of Directors on the Board from five to four during the course of 2013.

For further information, please contact:

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8 MAY 2013