

MITHRAS INVESTMENT TRUST PLC (the "Company")

Change of Adviser

The Company is pleased to announce that Winterflood Investment Trusts has been appointed as the Company's financial adviser and stockbroker with effect from 8 October 2012.

For further information, please contact:

Susan Gledhill
Company Secretary
BNP Paribas Secretarial Services Limited
Tel: 020 7410 5971

9 OCTOBER 2012