

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company confirms that at today's Annual General Meeting ("AGM") all resolutions set out in the Notice of the Meeting were duly passed.

Details of the number of proxy votes cast for, against and withheld on each resolution, will shortly be available on the Company's website: www.mithrasinvestmenttrust.com as well as a copy of the presentation given at the meeting.

At today's AGM, Mr Adrian Johnson announced his intention to step down as chairman and member of Mithras Capital Partners LLP with effect from 30 June 2012. Mr Johnson indicated that he remains a committed and significant shareholder in the Company and will have a continuing interest in the affairs of Mithras Investment Trust plc. Mr Bernie Boylan will be appointed the chairman of the board of Mithras Capital Partners LLP with effect from 1 July 2012 and Mr John Mackie will become the controlling member's representative.

For further information, please contact:

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9 MAY 2012