

MITHRAS INVESTMENT TRUST PLC (the "Company")

The issuer advises that the following replaces the disclosure of purchase of shares announcement released erroneously on 21 December 2009 at 16:55 under RNS Number 5124E.

Due to an error with a disclosure of purchase of shares announcement released on 21 December 2009, the aggregate holding of shares in the Company held by Mr Bernie Boylan was stated as 67,313 ordinary shares (this should have instead been stated as 69,313 ordinary shares, of which 2,000 ordinary shares were non-beneficial).

Please note that this announcement is not disclosing a new acquisition of shares, but simply amending the incorrect information as detailed above.

All other details remain the same and the full corrected version of the announcement is shown below:

The Company was notified today that on Friday, 18 December 2009, Mr Bernie Boylan, a Partner of the Company's Investment Manager, Mithras Capital Partners LLP ("MCP"), purchased 67,313 ordinary 2p shares in the capital of the Company at a price of 57.5 pence per ordinary share.

As a result of this purchase, Mr Boylan's aggregate holding is now 69,313 ordinary 2p shares, of which 2,000 ordinary 2p shares are non-beneficial. This aggregate holding represents 0.19% of the Company's issued share capital.

This disclosure is being made in compliance with the Company's policy for full disclosure of all changes to holdings by the individuals responsible for managing the Company's investments at MCP.

BNP Paribas Secretarial Services Limited
Company Secretary

13 AUGUST 2010