

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on Tuesday, 7 June 2011 that on that day, Mr Adrian Johnson, a Member and Chairman of the Company's Investment Manager, Mithras Capital Partners LLP ("MCP"), acquired 5,000 ordinary 2p shares in the capital of the Company, transferred from a connected person. No consideration was paid.

As a result of this acquisition, Mr Johnson's aggregate holding has increased to 1,630,030 ordinary 2p shares. This aggregate holding represents 4.49% of the Company's issued share capital.

This disclosure is being made in compliance with the Company's policy for full disclosure of all changes to holdings by the individuals responsible for managing the Company's investments at MCP.

BNP Paribas Secretarial Services Limited
Company Secretary

8 June 2011