

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified today that on Friday, 29 July 2011, Mr David Shearer, a non-executive Director of the Company, purchased 10,000 ordinary 2p shares in the capital of the Company at a price of 111 pence per ordinary share, which are registered in the name of HDSL Nominees Limited. On Monday, 1 August 2011, Mr Shearer, further purchased 15,000 ordinary 2p shares in the capital of the Company at a price of 112.5 pence per ordinary share, which are registered in the name of HDSL Nominees Limited.

As a result of these purchases, Mr Shearer's aggregate holding is 25,000 ordinary 2p shares. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

1 August 2011