

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified that today, Mr Bernie Boylan, a Partner of the Company's Investment Manager, Mithras Capital Partners LLP ("MCP"), purchased 10,272 ordinary 2p shares in the capital of the Company at a price of 111 pence per ordinary share, registered in his name.

As a result of this purchase, Mr Boylan's aggregate holding has increased to 79,585 ordinary 2p shares. This aggregate holding represents 0.22% of the Company's issued share capital.

This disclosure is being made in compliance with the Company's policy for full disclosure of all changes to holdings by the individuals responsible for managing the Company's investments at MCP.

BNP Paribas Secretarial Services Limited
Company Secretary

3 August 2011