

MITHRAS INVESTMENT TRUST PLC (the "Company")

The Company was notified on Thursday, 7 June 2012 that on Wednesday, 6 June 2012, Mr John Mackie, a non-executive Director of the Company, purchased 25,000 ordinary 2p shares in the capital of the Company at a price of 106 pence per ordinary share, which are registered in the name of Tenon Group SIPP.

As a result of these purchases, Mr Mackie's aggregate holding is 25,000 ordinary 2p shares. This aggregate holding represents 0.07% of the Company's issued share capital.

BNP Paribas Secretarial Services Limited
Company Secretary

8 June 2012