

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified today that on Friday, 27 July 2012, Mr William Maltby, a non-executive Director of the Company, purchased 25,000 ordinary 2p shares in the capital of the Company at a price of 100.25 pence per ordinary share, which are registered in the name of Maltby Associates Ltd.

As a result of this purchase, Mr Maltby's aggregate holding is now 120,000 ordinary 2p shares of which 100,000 are non-beneficial. This aggregate holding represents 0.33% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

30 JULY 2012