

**MITHRAS INVESTMENT TRUST PLC (the "Company")**

The Company was notified today that on Wednesday, 8 August 2012, Miss Miriam Greenwood, a non-executive Director of the Company, purchased 25,000 Ordinary 2p shares in the capital of the Company at a price of 101 pence per ordinary share, which are registered in the name of TD Wealth Institutional.

As a result of this purchase, Miss Greenwood's aggregate holding is 25,000 Ordinary 2p shares. This aggregate holding represents 0.07% of the Company's issued share capital.

**BNP Paribas Secretarial Services Limited**  
Company Secretary

8 AUGUST 2012